Year offered: 2013
Admissions: Yes
CRICOS code: 003491G
Course duration (full-time): 3 years
Course duration (part-time): 6 years
Domestic Fees (indicative): 2013: CSP $4,900 (indicative) per 48 credit points
Student Services and Amenities Fee
You'll need to pay the Student Services and Amenities Fee (SSAF) as part of your course costs. More information on the SSAF - http://www.student.qut.edu.au/fees-and-finances/study-costs/fee-schedule/table-I-student-services-and-amenities-fee

Start month: February, July
QTAC code: 413021
Past rank cut-off: 82
Past OP cut-off: 9
OP Guarantee: Yes
Deferment allowed: Yes
Total credit points: 288
Standard credit points per full-time semester: 48
Standard credit points per part-time semester: 24
Course coordinator: Director of Undergraduate Studies, QUT Business School, email: bus@qut.edu.au
Discipline coordinator: Dr Mark Doolan
Campus: Gardens Point
Attendance: Part-time, Full-time
Assumed knowledge: English
Assumed knowledge notes: We assume that you have knowledge equivalent to four semesters at high school level (Years 11 and 12) with sound achievement (4, SA). The Finance major also assumes 4 SA in Maths A, B or C. For information on acquiring assumed knowledge visit http://www.qut.edu.au/assumed-knowledge

Course highlights
- Study capital planning, funds acquisition, stock broking, and investments management
- Take part in hands-on projects including quantitative data analysis, and practise your skills in our Securities Dealing Room.
- Prepare yourself for a career as a banking and finance professional, business analyst, corporate secretary, risk manager or investment manager.
- Meet the academic requirements for associate membership of the Financial Services Institute of Australasia.

Details:
Finance is a dynamic field, focusing on the borrowing, lending and investing of money by individuals, financial institutions, business and government organisations. Professional financiers administer the finance function of organisations, analysing and interpreting information to assess their needs and provide advice.

Develop the skills to analyse business portfolios and provide recommendations for best financial returns. Listen to real-world practitioners as they explain how the value of investments changes over time.

You will learn core concepts and skills in finance, including financial instruments, capital planning, funds acquisition, asset and debt management, financial analysis and investments management.

Throughout this course you will take part in hands-on projects, involving real-world quantitative data analysis, and practise your skills in our Securities Dealing Room. You will also explore capital planning, funds acquisition, stockbroking and investments management.

If you are fascinated by foreign investment, exchange rates, stock market fluctuations or corporate finance, consider a career in finance.

Career outcomes
Financial management skills are in demand by businesses of all kinds. The skills you develop in this course will prepare you for a variety of career paths including investment strategy, financial portfolio management, stock analysis or even corporate borrowing and managing foreign exchange risk.

Graduate positions include:
- banking and finance professional
- corporate secretary
- investment manager
- stockbroker.

Professional recognition
By choosing the appropriate units in this course, you will meet the Australian financial professional training standard RG146 Tier 1 compliance, as administered by the Australian Securities and Investments Commission. Graduates of the Finance major meet the academic requirements for associate membership of the Financial Services Institute of Australasia.

Securities Dealing Room
QUT’s Securities Dealing Room gives you access to data from Bloomberg, providers of financial data to many of the world’s financial institutions. This comprehensive set of data
on companies, commodities and economies will allow you, in your final-year project work, to conduct real-world financial analysis with the theories you have learnt.

**Structures and Units**

**Finance major units**
- Quantitative Methods for Economics and Finance
- Economics 2
- Finance 1
- Financial Markets
- Finance 2
- International Finance
- Investments
- Finance Capstone

**Recommended complementary study areas**

**Finance extension options**
- Funds Management
- Financial Services

**Second major and minor options**
- Economics
- Accountancy
- Management
- International Business

**Additional minor options**
- Applied Economics
- Quantitative Economics
- Superannuation and Wealth Management

**Finance (Full-time Semester 1 Entry)**

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<tr>
<th>Year 1, Semester 1</th>
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<tbody>
<tr>
<td>BSB113 Economics</td>
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<tr>
<td>BSB123 Data Analysis</td>
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<td>BSB124 Working in Business</td>
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<td>BSB126 Marketing</td>
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<th>Year 1, Semester 2</th>
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<tbody>
<tr>
<td>BSB110 Accounting</td>
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<tr>
<td>BSB119 Global Business</td>
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<tr>
<td>EFB210 Finance 1</td>
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<tr>
<td>EFB222 Quantitative Methods For Economics and Finance</td>
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<th>Year 2, Semester 1</th>
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<tr>
<td>EFB201 Financial Markets</td>
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**Year 2, Semester 2**

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<tr>
<th>Unit</th>
<th>Description</th>
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<tr>
<td>EFB223</td>
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<td>EFB312</td>
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<tr>
<th>Year 3, Semester 1</th>
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<tr>
<td>EFB335 Investments</td>
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**Year 3, Semester 2**

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<tr>
<th>Unit</th>
<th>Description</th>
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<tbody>
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</table>

**Important Information**

Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111 and BSB115 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.

**Finance (Full-time Semester 2 Entry)**

<table>
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<tr>
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<tr>
<td>BSB113 Economics</td>
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<td>BSB124 Working in Business</td>
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<td>BSB126 Marketing</td>
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<th>Year 2, Semester 1</th>
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<tr>
<td>BSB110 Accounting</td>
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<tr>
<td>BSB119 Global Business</td>
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<tr>
<td>EFB210 Finance 1</td>
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</tbody>
</table>

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### EFB222 Quantitative Methods For Economics and Finance

**Year 2, Semester 2**

- **EFB201 Financial Markets**
- **EFB307 Finance 2**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 3, Semester 1**

- **EFB223 Economics 2**
- **EFB312 International Finance**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 3, Semester 2**

- **EFB335 Investments**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 4, Semester 1**

- **EFB340 Finance Capstone**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Important Information**

Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111 and BSB115 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.

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**Finance (Part-time Semester 1 Entry)**

**Year 1, Semester 1**

- **BSB113 Economics**
- **BSB123 Data Analysis**

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**Year 2, Semester 2**

- **BSB110 Accounting**
- **BSB124 Working in Business**

**Year 2, Semester 1**

- **EFB222 Quantitative Methods For Economics and Finance**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 3, Semester 1**

- **EFB201 Financial Markets**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 3, Semester 2**

- **EFB223 Economics 2**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 4, Semester 1**

- **EFB210 Finance 1**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 4, Semester 2**

- **EFB307 Finance 2**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 5, Semester 1**

- **EFB335 Investments**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 5, Semester 2**

- **EFB340 Finance Capstone**
  - Remaining Business School Core OR Second Area of Study OR Option (elective) unit

**Year 6, Semester 1**

- Remaining Business School Core OR Second Area of Study OR Option (elective) unit
- Remaining Business School Core OR Second Area of Study OR Option (elective) unit

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**Please note:** List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111 and BSB115 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.
Area of Study OR Option (elective) unit

### Year 6, Semester 2

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#### Important Information

Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111, BSB115, BSB119 and BSB126 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.

### Year 5, Semester 1

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### Year 5, Semester 2

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### Year 6, Semester 2

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#### Important Information

Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111, BSB115, BSB119 and BSB126 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.

### Finance Unit Sets

#### Primary Major

**Finance - 8 Unit Major**

<table>
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<tr>
<th>Code</th>
<th>Name</th>
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<tbody>
<tr>
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<td>Quantitative Methods For Economics and</td>
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<td>Finance</td>
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<tr>
<td>EFB223</td>
<td>Economics 2</td>
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<td>EFB307</td>
<td>Finance 2</td>
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<td>EFB312</td>
<td>International Finance</td>
</tr>
<tr>
<td>EFB335</td>
<td>Investments</td>
</tr>
<tr>
<td>EFB340</td>
<td>Finance Capstone</td>
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</tbody>
</table>
Second Area of Study

Finance - 6 Unit Major (for non Economics students)
EFB201 Financial Markets
EFB210 Finance 1
EFB222 Quantitative Methods For Economics and Finance
EFB223 Economics 2
EFB307 Finance 2
EFB312 International Finance

Finance - 6 unit Major (for Economics students)
EFB210 Finance 1
EFB201 Financial Markets
EFB307 Finance 2
EFB312 International Finance
EFB335 Investments
EFB340 Finance Capstone

Finance - Minor (for non-Finance students)
EFB201 Financial Markets
EFB210 Finance 1
EFB307 Finance 2
EFB312 International Finance

Finance - Funds Management Extension
EFB308 Finance 3
EFB309 Financial Derivatives
EFB326 Applied Portfolio Management
EFB333 Introductory Econometrics

Finance - Financial Services Extension
AYB232 Financial Services Regulation and Law
EFB310 Financial Institutions - Control
EFB311 Financial Institutions - Lending
EFB339 Financial Planning and Investments

Languages Unit Sets

Important Information:
Languages are delivered through an Australian-first alliance between QUT, the University of Queensland (UQ) and Griffith University (GU).
In addition to wide range of option (elective) choices, 6 unit second majors and 4 unit minors are available in the following

Languages:
- French (UQ)
- German (UQ)
- Indonesian (UQ)
- Italian (GU)
- Japanese (UQ and GU)
- Korean (UQ)
- Mandarin (QUT)
- Russian (UQ)
- Spanish (UQ and GU)

If you wish to study a language other than Mandarin, you will be able to enrol as a cross institutional student at GU or UQ. You can access enrolment information and the cross institutional application at www.bus.qut.edu.au/courses/languages/

To satisfy requirements of a second major or minor, the same language must be studied and undertaken at the same university.

Students wishing to study a language as a 6 unit major, should enrol in the first language unit in their first semester.

For further information regarding languages, refer to http://www.bus.qut.edu.au/study/languages/

Finance - Funds Management Extension

Year 1, Semester 1
BSB113 Economics
BSB123 Data Analysis
BSB124 Working in Business
BSB126 Marketing

Year 1, Semester 2
BSB110 Accounting
BSB119 Global Business
EFB210 Finance 1
EFB222 Quantitative Methods For Economics and Finance

Year 2, Semester 1
EFB201 Financial Markets
EFB307 Finance 2
Remaining Business School Core OR Option (elective) unit
Remaining Business School Core OR Option (elective) unit

CRICOS No. 00213J ABN 83 791 724 622
Year 2, Semester 2

EFB312 International Finance
EFB223 Economics 2
EFB308 Finance 3
Remaining Business School Core OR Option (elective) unit

Year 3, Semester 1

EFB335 Investments
EFB309 Financial Derivatives
EFB333 Introductory Econometrics
Remaining Business School Core OR Option (elective) unit

Year 3, Semester 2

EFB340 Finance Capstone
EFB326 Applied Portfolio Management
Remaining Business School Core OR Option (elective) unit
Remaining Business School Core OR Option (elective) unit

Important Information
Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. BSB111 and BSB115 are the remaining Business School Core units which must be completed. Check unit availability when selecting Second Area of Study units.

Finance with Financial Services Extension

Year 1, Semester 1

BSB113 Economics
BSB123 Data Analysis
BSB124 Working in Business
BSB126 Marketing

Year 1, Semester 2

BSB110 Accounting
BSB119 Global Business
EFB210 Finance 1
EFB222 Quantitative Methods For Economics and Finance

Year 2, Semester 1

BSB111 Business Law and Ethics
EFB201 Financial Markets

EFB307 Finance 2
EFB311 Financial Institutions - Lending

Year 2, Semester 2

EFB312 International Finance
EFB223 Economics 2
EFB339 Financial Planning and Investments
Option (elective) unit

Year 3, Semester 1

EFB335 Investments
AYB232 Financial Services Regulation and Law
Option (elective) unit
Option (elective) unit

Year 3, Semester 2

BSB115 Management
EFB340 Finance Capstone
EFB310 Financial Institutions - Control
Option (elective) unit

Important Information
Please note: List of Second Area of Study can be viewed under BS05 (Finance) Unit Sets. Check unit availability when selecting Second Area of Study units.

Potential Careers:

UNIT SYNOPSES

AYB232 FINANCIAL SERVICES REGULATION AND LAW
This subject looks at the laws and regulations applicable to corporate securities and financial services in Australia, examines disclosure obligations in prospectus and financial products, ASX listing rules, takeovers, and market misconduct.

Prerequisites: BSB111 or CTB111
Equivalents: AYB312
Credit points: 12
Campus: Gardens Point
Teaching period: 2013 SEM-1

BSB110 ACCOUNTING
Accounting data is the basis for decision making in any organisation. Accordingly, the aim of this unit is to provide
students with a basic level of knowledge of modern financial and managerial accounting theory and practice so that they can understand how accounting data is used to help make decisions in organisations. The unit covers financial procedures and reporting for business entities, analysis and interpretation of financial statements and planning, control and business decision making. **Antirequisites:** BSB110, CNB293, UDB342  
**Equivalents:** BSB110, CTB110  
**Credit points:** 12  
**Contact hours:** 3 per week  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB111 BUSINESS LAW AND ETHICS**  
This unit integrates the concepts and principles of business law with the theories and applications of business ethics. The unit makes extensive use of cases in law and ethics to develop knowledge and skills that enable students to analyse, apply and evaluate the legal principles and ethical decision-making processes relevant to modern business practice.  
**Antirequisites:** AYB120, LWS009, LWB145  
**Equivalents:** BSB111, CTB111  
**Credit points:** 12  
**Contact hours:** 3 per week  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB113 ECONOMICS**  
This unit introduces students to the key economic concepts and their practical applications. It comprises twelve topics each focusing on a current economic issue. Microeconomic topics include demand and supply, elasticity, production and cost theory and market structure. Macroeconomic topics include measuring GDP, inflation and unemployment, money and banking, and fiscal and monetary policy.  
**Antirequisites:** BSB113  
**Equivalents:** BSB113, CTB113, UDB104  
**Credit points:** 12  
**Contact hours:** 3 per week  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB115 MANAGEMENT**  
The unit provides an introduction to the theories and practice of management and organisations. Emphasis is on the conceptual and people skills that are needed in all areas of management and in all areas of organisational life. The unit acknowledges that organisations exist in an increasingly international environment where the emphasis will be on knowledge, the ability to learn, to change and to innovate. Organisations are viewed from individual, group, corporate and external environmental perspectives.  
**Antirequisites:** BSB115  
**Equivalents:** BSB115, CTB115  
**Credit points:** 12  
**Contact hours:** 3 per week  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB119 GLOBAL BUSINESS**  
This unit examines the drivers of globalisation and the diversity of country markets at an introductory level. It develops the skills and understanding to identify and respond to the opportunities, challenges and risks of conducting business across politically, economically and culturally diverse environments. An authentic country feasibility study is undertaken to help identify where a firm can find opportunities both in terms of actual and potential markets and the location for value-adding activities. The unit aims for students to have developed a comprehension of the nature and role of globalisation and the drivers of international business, a knowledge of the competitive forces and challenges confronting all business as a consequence of globalisation processes and an awareness of the additional knowledge and skills required of management to operate business internationally across a diversity of environments.  
**Antirequisites:** BSB116, BSB112, BSB119  
**Equivalents:** BSB119, CTB119  
**Credit points:** 12  
**Contact hours:** 3 per week  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB123 DATA ANALYSIS**  
The ability to collect, analyse, manipulate, understand and report data is an important skill in any work environment. This is particularly true in business where learning to deal with randomness, variation and uncertainty is a vital skill for anyone intending to apply their knowledge. This unit is designed to ensure that students gain the basic tools necessary to allow them to develop this skill. Students will also gain an introduction to many of the quantitative techniques which will be used throughout their further studies in their chosen discipline.  
**Antirequisites:** BSB117, BSB122, CTB122, EFB101, MAB101, MAB141, MAB233  
**Equivalents:** BSB123  
**Credit points:** 12  
**Campus:** Gardens Point and Caboolture  
**Teaching period:** 2013 SEM-1, 2013 SEM-2 and 2013 SUM

**BSB124 WORKING IN BUSINESS**  
This unit will help you to kickstart your study and your career in business regardless of your specific discipline. Not only does "Working in Business" give you an understanding of where business has come from and where it is headed, but you will also gain insights into yourself and how you can develop as both a student and professional in the business world. It covers an overview of business, the important issues for working as a professional in an organisation, and also gives you the opportunity to reflect on your own skills, preferences and career options so you can plan a future that suits you.  
**Antirequisites:** BSB114, CTB114, HHB113, BSD124
This unit will provide students with the necessary background for advanced study in economics, econometrics and finance. It should also enable them to use basic mathematical and statistical techniques for economic and financial analysis and enable the confident and independent use of these skills. Students will be helped to understand the use of these techniques with reference to real world applications drawn from the fields of economics and finance.

**Prerequisites:** BSB122 or CTB122, or BSB123 or MAB101 or MAB233

**Antirequisites:** EFB101

**Equivalents:** EFX222

**Credit points:** 12

**Campus:** Gardens Point

**Teaching period:** 2013 SEM-1 and 2013 SEM-2

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**EFB223 ECONOMICS 2**

Consumer behaviour, the role of the government in market intervention, allocative efficiency and market structure are some of the fundamental issues in microeconomics addressed in this unit. Business cycles and the related issue of macroeconomic stabilisation policy are analysed and explained within the Australian context. The significance of the international economy is described through a discussion of foreign exchange markets, the Australian dollar and the terms of trade.

**Prerequisites:** BSB113 or CTB113 or UDB104

**Equivalents:** EFB102, EFX223

**Credit points:** 12

**Campus:** Gardens Point

**Teaching period:** 2013 SEM-1 and 2013 SEM-2

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**EFB307 FINANCE 2**

This unit includes the following topics: the financing decision - capital structure, debt versus equity, lease versus debt, term structure versus default structure of interest rates; the dividend decision - dividends versus capital gains, franked versus unfranked income; firm valuation; free cash flow model; evaluation of takeovers; Risk and Return - diversification, the CAPM model, its practical application and its relationship to efficient market hypothesis; introduction to forwards, futures, options, warrants, convertibles and risk management using financial derivatives.

**Prerequisites:** EFB210

**Equivalents:** EFX307

**Credit points:** 12

**Campus:** Gardens Point

**Teaching period:** 2013 SEM-1 and 2013 SEM-2

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**EFB308 FINANCE 3**

This unit includes the following topics: a study of contemporary finance research; CAPM; beta estimation; valuation theory; market efficiency; value at risk; use of finance research tools; anomalies and extension of finance theories. Students are required to complete a research project combining theory and practice. This unit covers many topical areas in contemporary finance research. These include, but are not limited to: asset pricing; beta estimation;
market efficiency; value at risk; mutual fund performance; volatility modelling; and the term structure of interest rates. Students are required to complete a research project combining theory and practice.

**Prerequisites:** EFB307  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-2

**EFB309 FINANCIAL DERIVATIVES**
This unit extends students' knowledge of financial derivatives as obtained in Finance 2. Topics include: advanced option pricing models; advanced option trading strategies; exotic options; forward and futures pricing models; hedging commodities and equities by using futures; forward rate agreement and interest rate swaps; financial risk management issues.

**Prerequisites:** EFB307  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-1

**EFB310 FINANCIAL INSTITUTIONS - CONTROL**
This unit introduces students to the fundamental principles of controlling the risk profile and capital position of a deposit-taking financial institution to maintain solvency. The basic framework of the unit is based on the regulatory capital adequacy regimes, supplemented by consideration of the more sophisticated internal models of risk developed by financial institutions themselves. Relevant case studies demonstrate the imperative for, and application of, the risk management framework.

**Prerequisites:** EFB210  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-2

**EFB311 FINANCIAL INSTITUTIONS - LENDING**
This unit examines the fundamental motivations for lending by financial institutions, and the ways in which these are reflected in loan market practice. Specific topics cover the theoretical basis of lending as financial intermediation, the purpose and utilization of loans by borrowers, the major costs of lending for financial intermediaries (including a strong focus on credit costs), lenders' compensation, lending relationships, the structural features of loan agreements, loan security and enforcement, and special topics on syndicated lending and project finance.

**Prerequisites:** EFB210  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-1

**EFB312 INTERNATIONAL FINANCE**
This unit examines the theory and practice of international finance, including the mechanics and uses of the spot, forward, swap, futures and options markets in foreign exchange; the relationship between domestic and international capital markets; interest rate and exchange rate determination; risk management of foreign exchange; international trade finance; evaluation of offshore investment.

**Prerequisites:** EFB210  Antirequisites: EFB212, IBB202, EFB240  Equivalents: EFX312  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-1 and 2013 SEM-2

**EFB326 APPLIED PORTFOLIO MANAGEMENT**
This unit introduces the student to the treasury environment in which financial institutions operate. The key to the unit is the raising of funds and the management of interest rate risk. This unique hands-on unit allows students to develop these skills by trading in a simulated environment of international economic uncertainty. Students have trading parameters within which they should operate. Students must make decisions concerning source of funds, term and duration, interest rate re-set, and risk management with derivatives. Trading will be conducted over a simulated four quarter year.

**Prerequisites:** EFB210  Credit points: 12  Contact hours: 3 per week  Campus: Gardens Point  Teaching period: 2013 SEM-2

**EFB333 INTRODUCTORY ECONOMETRICS**
Economics and finance graduates require some knowledge of econometrics to assist them in the application and testing of behavioural models and to provide quantitative forecasts for informed decision making. This unit aims to provide an introduction to a range of econometric techniques appropriate for students studying economics and finance. The unit will provide an understanding of some core underlying theoretical issues essential for competent econometric modelling and then introduce students to a set of techniques tailored specifically to the needs of economics and finance students.

**Prerequisites:** EFB222 or EFB101  Antirequisites: EFB200  Equivalents: EFX333  Credit points: 12  Campus: Gardens Point  Teaching period: 2013 SEM-1

**EFB335 INVESTMENTS**
This unit advances the students' understanding of how investment decisions are made, what securities to invest in, how they fit in a portfolio, what is the impact of transaction costs, the risks associated with investing and performance evaluation of the investment process. This unit aims to provide students with an intermediate to advanced level of investment decision making skills which are essential for finance students in their personal and professional lives.

**Prerequisites:** EFB307 and EFB222  Antirequisites: EFB318  Equivalents: EFX335  Credit points: 12  Campus: Gardens Point  Teaching period: 2013 SEM-1 and 2013 SEM-2
EFB339 FINANCIAL PLANNING AND INVESTMENTS
Prerequisites: EFB210    Antirequisites: AYB250
Equivalents: EFB230    Credit points: 12    Campus: Gardens Point    Teaching period: 2013 SEM-2

EFB340 FINANCE CAPSTONE
This unit is designed to encompass the theory and knowledge gained in the entire Finance Major. The topics included in this unit are project evaluation, investment analysis, corporate valuation and advanced financial decision making. This unit aims to provide students with the forum to practice their finance skills in an applied setting which acts as a bridge between university studies and real-world employment in the financial services industry.
Prerequisites: EFB307 and EFB335. EFB335 can be enrolled in the same teaching period as EFB340.
Equivalents: EFX340    Credit points: 12    Campus: Gardens Point    Teaching period: 2013 SEM-1 and 2013 SEM-2